

**U.S. BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF VIRGINIA**

**Honorable Rebecca B. Connelly
Monday, December 15, 2014**

Current as of 12/12/2014 at 2:56 PM

Charlottesville

Charlottesville, Room 200, US Courthouse

255 W. Main St.

Hearing

Charlottesville, VA 22902

10:00 AM **14-61215**

IBCS Mining, Inc.

Ch 11

Moving: Timothy G. Moore

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: **250) Motion to Deem Proof of Claim Timely Filed by Integrated Electrical Services, Inc.**
253) Supplement to Motion to Deem Proof of Claim Timely Filed

10:00 AM **14-61215**

IBCS Mining, Inc.

Ch 11

Moving: Robert S Westermann

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: **7) Notice of Status Hearing**

Courtroom Deputy Notes:

Parties to participate by dialing in to court conference #540-769-8744:

Lynn Tavenner, Paula Beran, Patricia Burgess for Community Trust Bank

Aaron McCollough, Whitney Travis for Virginia Electric and Power Company

Kirk Vogel, Jay Jaffe for Wells Fargo Bank Northwest, N.A.

Beth Driver, Dale Davenport for Virginia Community Bank

Other Parties:

Rachel Greenleaf

David Stetson - Chief Restructuring Officer

Chris Perkins for Wells Fargo Bank Northwest, N.A.

Peter Pearl for for Branch Banking and Trust

Douglas Little, Suzanne Trowbridge for Cremer Technical Services, Inc.

Jeremy Williams, Loc Pfeiffer for People's United Equipment Finance Corporation

Rich Maxwell and James Brand for Norshield Security Products, LLC

Margaret Garber for U.S. Trustee

W. Stephen Scott for Callidus Capital Corporation

Alen Tenenbaum for Department of Justice

Danielle Brown for Case Coal Sales, LLC

Robert Chappell, Timothy Moore for Integral Electrical Services, Inc.

10:00 AM 14-61215
Ch 11

IBCS Mining, Inc.

Moving: Robert S Westermann

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: 209) Motion for Entry of Order Authorizing the Debtor to Enter into a Royalty Agreement filed by Debtor
227) Objection filed by Creditor Branch Banking and Trust Company (Pearl)
229) Objection filed by Creditor Wells Fargo Bank Northwest, N.A. as Indenture Trustee (Perkins)

10:00 AM 14-61215
Ch 11

IBCS Mining, Inc.

Moving:

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: 254) Motion for Entry of an Order (I) Approving the Bidding Procedures, (II) Scheduling Bid Deadlines, the Auction, and the Sale Hearing, (III) Approving the Form and Manner of Notice Thereof; (IV) Approving the Sale; and (V) Granting Related Relief Filed by Debtor IBCS Mining, Inc.

10:00 AM 14-61215
Ch 11

IBCS Mining, Inc.

Moving:

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: 310) Motion for Entry of Interim and Final Orders (I) Authorizing IBCS Mining, Inc., Kentucky Division (A) To Obtain Post-Petition Date Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e); and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Certain Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364; and (III) Scheduling Final Hearing Pursuant To Bankruptcy Rules 4001(b) and (c) Filed by Debtor IBCS Mining, Inc.
315) Objection by Branch Banking and Trust Company

312) Motion for Entry of Order Setting an Expedited Hearing and Related Relief filed by Debtor IBCS Mining, Inc.

10:00 AM 14-61215
Ch 11

IBCS Mining, Inc.

Moving: Robert S Westermann

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: 327) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to BB&T; and (III) Scheduling Final Hearing Filed by Debtor IBCS Mining, Inc.

329) Debtor's Motion for Entry of an Order Setting an Expedited Hearing and Related Relief Filed by Debtor IBCS Mining, Inc.

1:00 PM 12-62535
Ch 11

Virginia Broadband, LLC

Moving: Richard C Maxwell

Opposing:

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 11) Final Hearing on Motion to Use Cash Collateral filed by Debtor

1:00 PM 12-62535
Ch 11

Virginia Broadband, LLC

Moving: Robert S Westermann

Opposing:

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 41) Final Hearing on Motion for Relief From Stay filed by Rappahannock Electric Cooperative

1:00 PM 12-62535
Ch 11

Virginia Broadband, LLC

Moving: Richard C Maxwell

Opposing:

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 400) Amended Chapter 11 Plan filed by Debtor
(613 - Supplemental Plan filed 12-8-14)
479) Objection to Confirmation of the Plan filed by Creditor Warren Manuel (Schmitt)
489) Objection to Confirmation of the Plan filed by Creditor Kasa Properties, LLC. (Scott)
494) Objection to Confirmation of the Plan filed by Creditor Terremark North America, Inc. (Becker)
499/503) Objection filed by U.S. Trustee (Garber)
501) Objection to Confirmation of the Plan filed by Creditor Middleburg Bank (Connor)
502) Objection to Confirmation of the Plan filed by Interested Party King George County Wireless Authority (Cameron/Faust)

1:00 PM 12-62535 Virginia Broadband, LLC
Ch 11

Moving: Richard C Maxwell

Opposing: Robert S Westermann

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 492) Final Hearing on Motion to Approve Compromise/Settlement with Rappahannock Electric Cooperative filed by Debtor

1:00 PM 12-62535 Virginia Broadband, LLC
Ch 11

Moving: William A. Broschious

Opposing: Richard C Maxwell

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 563) Motion for Relief From Stay filed by Creditor EVB

573) Response filed by Debtor

574) Objection filed by Official Committee of Unsecured Creditors (Callahan)

575) Objection filed by Creditor Middleburg Bank (Connor)

1:00 PM 12-62535 Virginia Broadband, LLC
Ch 11

Moving: Benjamin Webb King

Opposing:

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 614) Motion for Entry of Order Regarding Reballoting of Debtors Second Amended Plan of Reorganization Filed by Debtor Virginia Broadband, LLC

615) Motion to Shorten Notice Requirement
