

**U.S. BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF VIRGINIA**

Honorable Rebecca B. Connelly

Tuesday, October 28, 2014

Current as of 10/27/2014 at 4:19 PM

Charlottesville

Charlottesville, Room 200, US Courthouse

255 W. Main St.

Hearing

Charlottesville, VA 22902

10:00 AM **14-61215**

IBCS Mining, Inc.

Ch 11

Moving:

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: **7) Notice of Status Hearing**

Courtroom Deputy Notes:

Parties to participate by dialing in to court conference #540-769-8744:

Rachel Greenleaf for Debtor

Lynn Tavenner, Paula Beran, Patricia Burgess for Community Trust Bank

Suzanne Trowbridge for Cremer Technical Services, Inc.

Aaron McCollough, Whitney Travis for Virginia Electric and Power Company

Dale Davenport, Beth Driver for Virginia Community Bank

Jeremy Williams, Loc Pfeiffer for People's United Equipment Finance Corporation

Rich Maxwell and James Brand for Norshield Security Products, LLC

Douglas Little for Cremer Technical Services, Inc.

Kirk Vogel, Jay Jaffe, Chris Perkins for Wells Fargo Bank Northwest, N.A.

Other Parties:

Margaret Garber for U.S. Trustee

Peter Pearl for for Branch Banking and Trust

David Stetson - Chief Restructuring Officer

W. Stephen Scott for Callidus Capital Corporation

10:00 AM **14-61215**

IBCS Mining, Inc.

Ch 11

Moving:

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: **209) Motion for Entry of Order filed by Debtor IBCS Mining, Inc.**

227) Objection filed by Creditor Branch Banking and Trust Company

229) Objection filed by Creditor Wells Fargo Bank Northwest, N.A. as Indenture Trustee

10:00 AM **14-61215** IBCS Mining, Inc.
Ch 11

Moving: Robert S Westermann

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: **243) Motion for Sanctions for Violation of the Automatic Stay Filed by Robert S Westermann on behalf of IBCS Mining, Inc.**
258) Motion to Withdraw/Dismiss Document Filed by Debtor

10:00 AM **14-61215** IBCS Mining, Inc.
Ch 11

Moving: Robert S Westermann

Opposing:

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: **245) First Interim Application of Dove and Associates, P.C. for Allowance of Compensation and Expense Reimbursement as Accountant to the Debtors for the Period of June 27, 2014 through September 5, 2014 Filed by Robert S Westermann on behalf of IBCS Mining, Inc.**

10:00 AM **14-61215** IBCS Mining, Inc.
Ch 11

Moving: Robert S Westermann

Opposing: Peter M. Pearl

Debtor or Plaintiff Attorney: Robert S Westermann

Matter: **254) Motion for Entry of Order Approving Bidding Procedures, Scheduling Bid Deadlines, the Auction and the Sale Hearing and Approving the Form and Manner of Notice Thereof**
259) Objection by Branch Banking and Trust Company
260) Objection by Wells Fargo Bank Northwest, N.A. as Indenture Trustee
255) Motion for Entry of Order Setting an Expedited Hearing and Related Relief

1:00 PM **12-62535** Virginia Broadband, LLC
Ch 11

Moving: Richard C Maxwell

Opposing: William A. Broschious

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: **11) Final Hearing on Motion to Use Cash Collateral filed by Debtor**
495) Objection by Official Committee of Unsecured Creditors
508) Response filed by Creditor EVB

Courtroom Deputy Notes:

1:00 PM **12-62535** Virginia Broadband, LLC
Ch 11

Moving: Robert S Westermann

Opposing: Richard C Maxwell

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: **41) Final Hearing Re Motion for Relief From Stay filed by Rappahannock Electric Cooperative**

1:00 PM 12-62535 Virginia Broadband, LLC
Ch 11

Moving: Richard C Maxwell

Opposing:

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 400) Amended Chapter 11 Plan filed by Debtor
479) Objection to Confirmation of the Plan filed by Creditor Warren Manuel (Schmitt)
489) Objection to Confirmation of the Plan filed by Creditor Kasa Properties, LLC. (Scott)
494) Objection to Confirmation of the Plan filed by Creditor Terremark North America, Inc. (Becker)
499/503) Objection to Confirmation of Plan filed by U.S. Trustee (Garber)
501) Objection to Confirmation of the Plan filed by Creditor Middleburg Bank (Connor)
502) Objection to Confirmation of the Plan filed by Interested Party King George County Wireless Authority, Creditor King George County (Cameron/Faust)

1:00 PM 12-62535 Virginia Broadband, LLC
Ch 11

Moving: Richard C Maxwell

Opposing:

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 492) Final Hearing Re Motion to Approve Compromise/Settlement with Rappahannock Electric Cooperative filed by Debtor

1:00 PM 12-62535 Virginia Broadband, LLC
Ch 11

Moving: William A. Broschious

Opposing: William Edward Callahan Jr

Debtor or Plaintiff Attorney: Richard C Maxwell

Matter: 563) Motion for Relief From Stay filed by Creditor EVB
573) Response by Debtor
574) Objection by Official Committee of Unsecured Creditors
575) Objection by Middleburg Bank

Courtroom Deputy Notes:

John Connor for Middleburg Bank
