

**U.S. BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF VIRGINIA**

Honorable Paul M. Black

Tuesday, April 7, 2015

Current as of 4/7/2015 at 9:52 AM

Roanoke

Roanoke, US Bankruptcy Courtroom

Hearing

2nd Flr, 210 Church Ave

Roanoke, VA 24011

2:00 PM **15-70444** Xinergy Ltd.
Ch 11

Moving: Henry P. Long III

Opposing:

Matter: **19) Debtor Motion to Expedite Hearing on First Day Motions and Related Relief**

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2:00 PM **15-70444** Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: **2) Debtor Motion for Joint Administration of Related Chapter 11 Cases**

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2:00 PM **15-70444** Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: **3) Debtor Motion for Entry of Order Approving the Form and Manner of Notice of Commencement of Cases**

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2:00 PM **15-70444** Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: **4) Debtor Motion for Entry of Order Appointing American Legal Claims Services as Claims, Noticing and Balloting Agent**

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2:00 PM 15-70444 Xinery Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **6) Debtor Motion for Entry of Order Authorizing Debtor to (I) Prepare List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (II) File a Consolidated List of Debtors' Larges Unsecured Creditors**

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2:00 PM 15-70444 Xinery Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **5) Debtor Motion to Extend Deadline to File Schedules or Provide Required Information**

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2:00 PM 15-70444 Xinery Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **7) Debtor Motion for Entry of Order Establishing Notice, Case Management and Administrative Procedures**

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2:00 PM 15-70444 Xinery Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **8) Debtor Motion for Entry of Order (i) Authorizing Debtors to Maintain Existing Bank Accounts and Business Forms and Continue to Use Existing Cash Management System (ii) Granting Administrative Expense Status for Intercompany Claims and (iii) Waiving the Requirements of Section 345(b) of the Bankruptcy Code**

8

2:00 PM 15-70444 Xinery Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **9) Debtor Motion for Entry of Order (i) Authorizing Debtors to Pay Prepetition Wages, Salaries and Benefits (ii) Authorizing Debtors to Maintain Employee Benefit Programs in the Ordinary Course of Business (iii) Authorizing Current and Former Employees to Proceed with Workers Compensation Claims and (iv) Directing Applicable Financial Institutions to Honor and Process Related Checks and Transfers**

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2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: 10 Debtor Motion for Entry of Order (i) Prohibiting Utilities from Altering, Refusing or Discontinuing Service (ii) Deeming Utility Companies Adequately Assured of Future Performance and (iii) Establishing Procedures for Determining Requests for Additional Adequate Assurance

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2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: 11 Debtor Motion for Entry of Interim and Final Orders Authorizing (i) Payment of Certain Prepetition Claims of Critical Vendors (ii) Payment of 503 (b)(9) Claims to Certain Critical Vendors and (iii) Financial Institutions to Honor and Process Related Checks and Transfers

11

2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: 12 Debtor Motion for Entry of Order Authorizing (i) Debtors to Continue and Renew Their Liability, Property, Casualty and Other Insurance Programs and Honor All Obligations in Respect Thereof and (ii) Financial Institutions to Honor and Process Related Checks and Transfers

12

2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: 13 Debtor Motion for Entry of Order Authorizing (i) Debtors to Continue and Renew Surety Bond Program and (ii) Financial Institutions to Honor and Process Related Checks and Transfers

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2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown

Opposing:

Matter: 14 Debtor Motion for Entry of Order Authorizing (i) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (ii) Financial Institutions to Honor and Process Related Checks and Transfers

14

2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **15) Debtor Motion for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in the Debtors Estates**

15

2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **16) Debtor Motion Authorizing Zinergy Lts to Act as Foreign Representatives Pursuant to 11 USC 1505**

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2:00 PM 15-70444 Xinergy Ltd.
Ch 11

Moving: Tyler Perry Brown
Opposing:

Matter: **22) Debtor Motion for Entry of Order (i) Authorizing Debtors (A) To Obtain Postpetition Financing and (B) To Utilize Cash Collateral (ii) Granting Adequate Protection to Prepetition Secured Lenders and (iii) Scheduling Final Hearing**

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